

NMLS January 2018 (2018.1) Release Notes

Release Date: January 20,2018

The purpose of these release notes is to provide a summary of system enhancements and maintenance updates included in NMLS Release 2018.1.

<u>General Enhancements</u> <u>System Maintenance Updates</u>

Last Updated: January 09, 2018

SCR Number	Category/Title	Description	Context
34901, 34902, 31919, 22374	Account Admin, CBC – MU2, Composite	Minor text changes will be made to enhance usability.	State
31807	Composite: Branch Search Results	System will allow sorting of the Branch Manager(s) column on the Branch Search Results page.	State
16512	Account Admin: Display Entity's base record Creation Date for Support Users	On the Manage Individual Record and Manage Company Record detail, system will display the Individual/Company Created Date (with timestamp).	State
41710	Consumer access	System will be updated to allow users to access Consumer Access from a mobile device using Chrome.	State, Federal
41185	Consumer access - B2B	System will be updated to add previous legal names for Institutions in the Company Trade Name B2B file on Consumer Access.	State, Federal
41604	Credit Report	Email generated upon filing processing failure due to security freeze on the TransUnion credit report will identify the person with the frozen credit report causing the failure.	State
41612	License Type Settings - Make impending changes evident after saving	On the license type settings page, once a future effective date change is saved, to indicate which setting is requested to be changed, the proposed value will be saved in a new column 'New Value' and the 'Current Value' column will only display the existing value.	State
21008	Regulator Worklist: Hyperlink Entity ID within Review Items	The entity ID displayed in the Review items will be hyperlinked to the Individual/Company composite.	State
18315	Reports: Add Entity Name to report list	For mortgage and surety industry reports, when an NMLS ID is provided as criteria for a report, system will add the entity name on the report list along with the Entity ID.	State
41472	Worklist: Generate Regulator Work Item	A Review Item will be generated for a regulator when an MU2 Association for a Direct Owner/Executive Officer/IO has ended between the company and an individual as result of Company Access ending and the company has an active license with the regulator.	State

System Maintenance Updates SCR Number Category/Title Description Context Disclosure Explanations -While entering Disclosure Explanations system will be updated to count special characters 41222 State when counting max characters allowed. Displaying as encrypted 41698 License Item – Revised bond The system will be updated to clear system-created license items when the revised bond State form required form is delivered to the regulator. 41774 Reports: Surety Bond Roster The logic to determine Current Bond Amount, Future Bond Amount and Future Bond State report for regulators Amount Effective Date, will be modified to provide the correct data.

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